

# PATIENT REGISTRATION FORM

## STATEMENT BILLING INFORMATION

ACCOUNT NAME \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_  
STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
HOW LONG? \_\_\_\_\_  RENT  OWN  
HM PH. \_\_\_\_\_  
WK PH. \_\_\_\_\_ EXT. \_\_\_\_\_  
SS # \_\_\_\_\_ BIRTH DATE \_\_\_\_\_  
DRIVER'S LICENSE NUMBER \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ HOW LONG? \_\_\_\_\_

## SPOUSE INFORMATION

NAME \_\_\_\_\_  
HM PH. \_\_\_\_\_  
WK PH. \_\_\_\_\_ EXT. \_\_\_\_\_  
SS # \_\_\_\_\_ BIRTH DATE \_\_\_\_\_  
DRIVER'S LICENSE NUMBER \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ HOW LONG? \_\_\_\_\_

## INSURED

NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ CONTACT \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_  
STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
INSURANCE CO \_\_\_\_\_  
PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_  
STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
PLAN # \_\_\_\_\_ GROUP # \_\_\_\_\_  
UNION # \_\_\_\_\_

## INSURED

NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ CONTACT \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_  
STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
INSURANCE CO \_\_\_\_\_  
PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_  
STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
PLAN # \_\_\_\_\_ GROUP # \_\_\_\_\_  
UNION # \_\_\_\_\_

## OTHER INSURANCE

NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
SS # \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ EMPLOYER \_\_\_\_\_ CONTACT \_\_\_\_\_  
EMPLOYER ADDRESS \_\_\_\_\_ EMP CITY \_\_\_\_\_ EMP ST \_\_\_\_\_ EMP ZIP \_\_\_\_\_  
INSURANCE CO \_\_\_\_\_  
ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
PLAN # \_\_\_\_\_ GROUP # \_\_\_\_\_ UNION # \_\_\_\_\_

WHOM MAY WE THANK FOR REFERRING YOU? NAME \_\_\_\_\_

## OTHER NEAREST RELATIVE NOT LIVING WITH YOU

NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ PH \_\_\_\_\_

A FINANCE CHARGE is imposed on those charges not paid in full within 90 days of the date you were first billed for the charges. The balance on which any FINANCE CHARGE is computed is determined by totaling the charges not paid within the time period shown below on the front of your billing statement.

Signature \_\_\_\_\_ Date \_\_\_\_\_

# **Toto Dental Associates Financial Policy and Agreement**

Thank you for choosing us for your dental needs. We are committed to providing you with excellent care. Our convenient financial arrangements are based on an open and honest discussion of recommended treatment options, respective fees and patients' financial capabilities. (please initial each after reading)

## **Payment**

Payment in full is due at the time of service unless prior financial arrangements are made. We offer several payment options:

- Cash, Checks, Visa, MasterCard, Discover and American Express, Care Credit
- Pre-payment and Cash discounts
- Monthly payment plans in accordance with the office credit guidelines
- Specialty services – 25% deposit is due at the time of appointment scheduling for all major procedures

## **Insurance**

Our office is committed to helping patients maximize their benefits. Because insurance policies vary greatly, we can estimate your coverage in good faith, but cannot guarantee it. As a service to our patients, we will be happy to manage all claim submission and follow up on your behalf. After your treatment services have been submitted, please allow up to 45 days to receive your direct reimbursement from your insurance company. If you have any questions, our courteous staff is always available to answer them.

## **Minors**

Payment for services for the treatment of minors can be made by check, cash or credit card and is the responsibility of the adult accompanying that minor.

## **Missed Appointments**

Once an appointment has been made, that time is reserved specifically for you. We reserve the right to charge a fee for all canceled or missed appointments without 24 hours notice.

## **Service Charges**

The policy of this office is to charge 1.25% interest monthly (12% annual percentage rate) or a billing charge to all accounts over 90 days past due. There will also be a \$35.00 fee for returned checks.

## **Collection Fees**

Fees incurred to collect payment will be billed to and payable by the patient's account holder.

## **Financial Consent**

The patient (account holder) agrees to be fully responsible for total payment of treatment performed in this office.

**I understand and agree to this Financial Policy and Agreement**

\_\_\_\_\_  
Signature of Patient /responsible party

\_\_\_\_\_  
Date

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_  
 Physician \_\_\_\_\_ Office Phone \_\_\_\_\_ Date Of Last Exam \_\_\_\_\_

## Patient Medical History

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 1. Are you under medical treatment now? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please explain _____  |                          |                          |
| _____   |                          |                          |
| 3. Are you taking any medication(s) including non-prescription medicine? .....                                  | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, what medication(s) are you taking _____   |                          |                          |
| _____   |                          |                          |
| 4. Have you ever taken Phen-Fen/Redux? .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you use tobacco? .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you use controlled substances? .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Are you wearing contact lenses? .....  | <input type="checkbox"/> | <input type="checkbox"/> |

8. Do you have or have you had any of the following?

- |                             | Yes                      | No                       |
|-----------------------------|--------------------------|--------------------------|
| High Blood Pressure .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Attack .....          | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic Fever .....       | <input type="checkbox"/> | <input type="checkbox"/> |
| Swollen Ankles .....        | <input type="checkbox"/> | <input type="checkbox"/> |
| Fainting/Seizures .....     | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| Low Blood Pressure .....    | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy/Convulsions .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| Leukemia .....              | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes .....              | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney Diseases .....       | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS or HIV Infection ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid Problems .....      | <input type="checkbox"/> | <input type="checkbox"/> |

- |                                    | Yes                      | No                       |
|------------------------------------|--------------------------|--------------------------|
| Heart Disease .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| Cardiac Pacemaker .....            | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Murmur .....                 | <input type="checkbox"/> | <input type="checkbox"/> |
| Angina .....                       | <input type="checkbox"/> | <input type="checkbox"/> |
| Frequently Tired .....             | <input type="checkbox"/> | <input type="checkbox"/> |
| Anemia .....                       | <input type="checkbox"/> | <input type="checkbox"/> |
| Emphysema .....                    | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer .....                       | <input type="checkbox"/> | <input type="checkbox"/> |
| Arthritis .....                    | <input type="checkbox"/> | <input type="checkbox"/> |
| Joint Replacement or Implant ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Hepatitis/Jaundice .....           | <input type="checkbox"/> | <input type="checkbox"/> |
| Sexually Transmitted Disease ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Stomach Troubles/Ulcers .....      | <input type="checkbox"/> | <input type="checkbox"/> |

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 9. Are you allergic to or have you had any reaction to the following? |                          |                          |
| Local Anesthetics (e.g., Novocaine) .....                             | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin or any other Antibiotics .....                             | <input type="checkbox"/> | <input type="checkbox"/> |
| Sulfa Drugs .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Barbiturates .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| Sedatives .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Iodine .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| Aspirin .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Any Metals (e.g., Nickel, Mercury, etc.) .....                        | <input type="checkbox"/> | <input type="checkbox"/> |
| Latex Rubber .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| Other (please list) .....   | <input type="checkbox"/> | <input type="checkbox"/> |

### Women Only

- |   |                          |                          |
|---|--------------------------|--------------------------|
| 10. a) Are you pregnant or think you may be pregnant? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| b) Are you nursing? .....                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| c) Are you taking oral contraceptives? .....                | <input type="checkbox"/> | <input type="checkbox"/> |

- |                             | Yes                      | No                       |
|-----------------------------|--------------------------|--------------------------|
| Chest Pain .....            | <input type="checkbox"/> | <input type="checkbox"/> |
| Easily Winded .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| Stroke .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| Hay Fever/Allergies .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Tuberculosis .....          | <input type="checkbox"/> | <input type="checkbox"/> |
| Radiation Therapy .....     | <input type="checkbox"/> | <input type="checkbox"/> |
| Glaucoma .....              | <input type="checkbox"/> | <input type="checkbox"/> |
| Recent Weight Loss .....    | <input type="checkbox"/> | <input type="checkbox"/> |
| Liver Disease .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Trouble .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| Respiratory Problems .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| Mitral Valve Prolapse ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Other .....                 | <input type="checkbox"/> | <input type="checkbox"/> |

## Patient Dental History

Name of Previous Dentist and Location \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 1. Do your gums bleed while brushing or flossing? .....                 | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are your teeth sensitive to hot or cold liquids/foods? .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are your teeth sensitive to sweet or sour liquids/foods? .....       | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do you feel pain to any of your teeth? .....                         | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you have any sores or lumps in or near your mouth? .....          | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you had any head, neck or jaw injuries? .....                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you ever experienced any of the following problems in your jaw? |                          |                          |
| Clicking .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| Pain (joint, ear, side of face) .....                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in opening or closing .....                                  | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in chewing .....   | <input type="checkbox"/> | <input type="checkbox"/> |

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 8. Do you have frequent headaches? .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Do you clench or grind your teeth? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Do you bite your lips or cheeks frequently? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you ever had any difficult extractions in the past? .....                                    | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you ever had any prolonged bleeding following extractions? .....                             | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you had any orthodontic treatment? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Do you wear dentures or partials? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, date of placement _____   |                          |                          |
| 15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Do you like your smile? .....   | <input type="checkbox"/> | <input type="checkbox"/> |

*I understand that I have answered the above to the best of my knowledge, and the information is accurate and correct.*

Signature of patient (or parent if minor) \_\_\_\_\_ Date \_\_\_\_\_